



Gerhard Pegam

President and CEO of EPCOS AG

Review of the Past 15 Months

Fiscal 2008



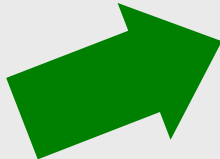

- **Earnings significantly increased despite adverse business environment**
- **Combination with TDK's electronic components business successfully moved forward**

First half of fiscal 2009

- **Majority shareholder TDK holds nearly 96 percent of EPCOS' shares**
- **Business slump: most severe crisis in the history of the electronic components industry**

2008 – a Successful Fiscal Year

in EUR mill.

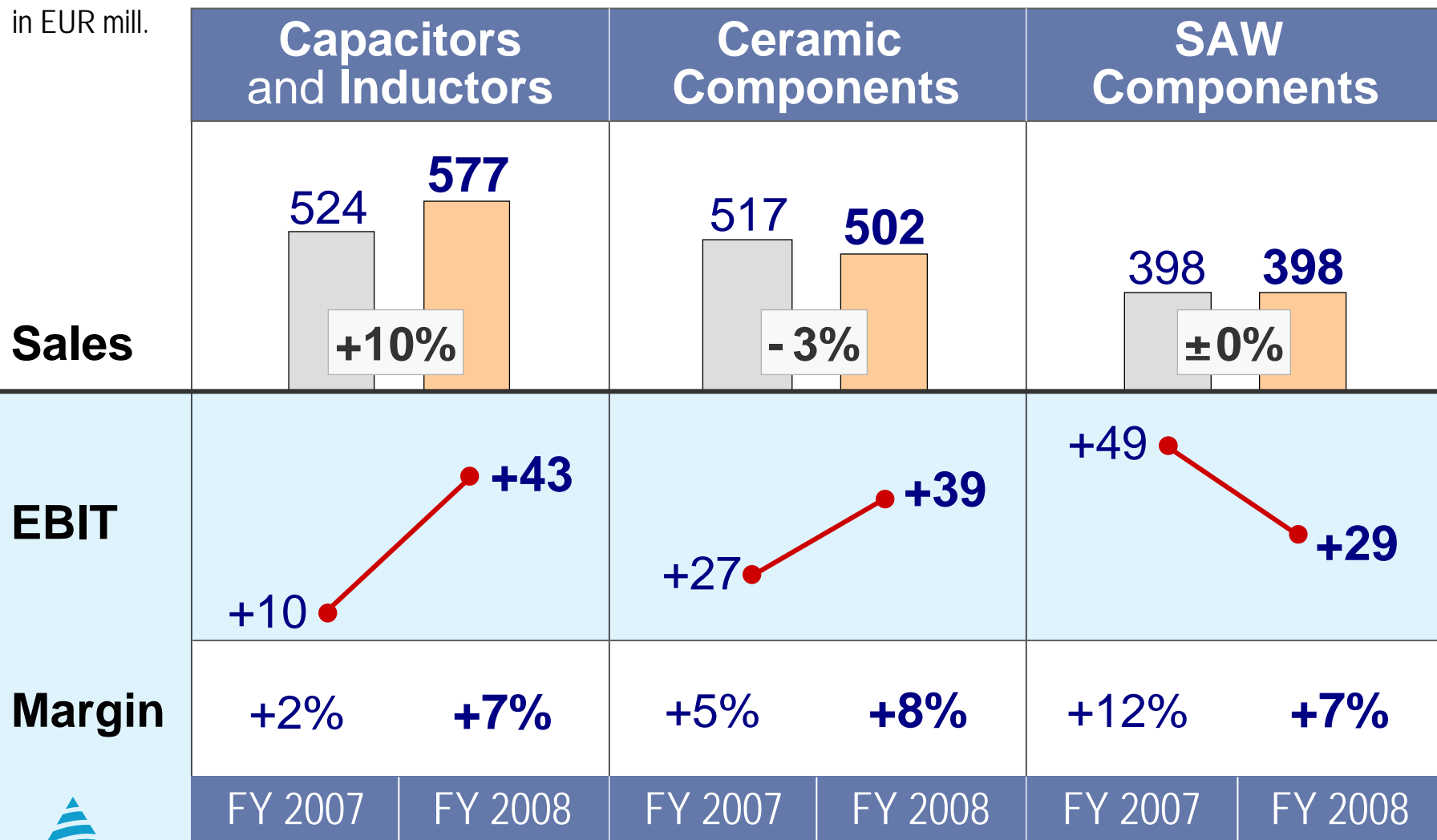
	FY 2007	Change	FY 2008
Sales	1,439	 +3% +39	1,478
EBIT	+86	 +22% +19	+105
EBIT margin	6%		7%
Net income	+51	 +25% +13	+64

» **Dividend of EUR 0.30**



Sales and EBIT by Segments

in EUR mill.

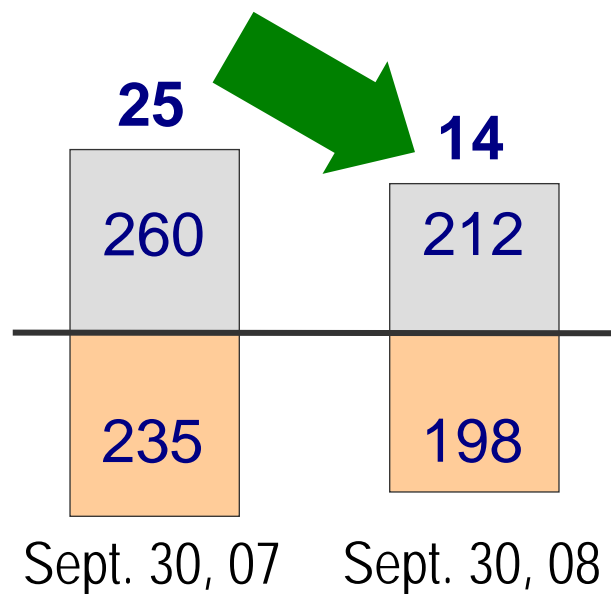


Solid Balance Sheet Structure

Net financing liabilities

in EUR mill.

- Financial debt
- Cash and cash equivalents



Equity ratios

	FY 07	FY 08
Average return	9%	10%
Equity ratio	44%	49%

Heavily Burdened by Global Economic Crisis

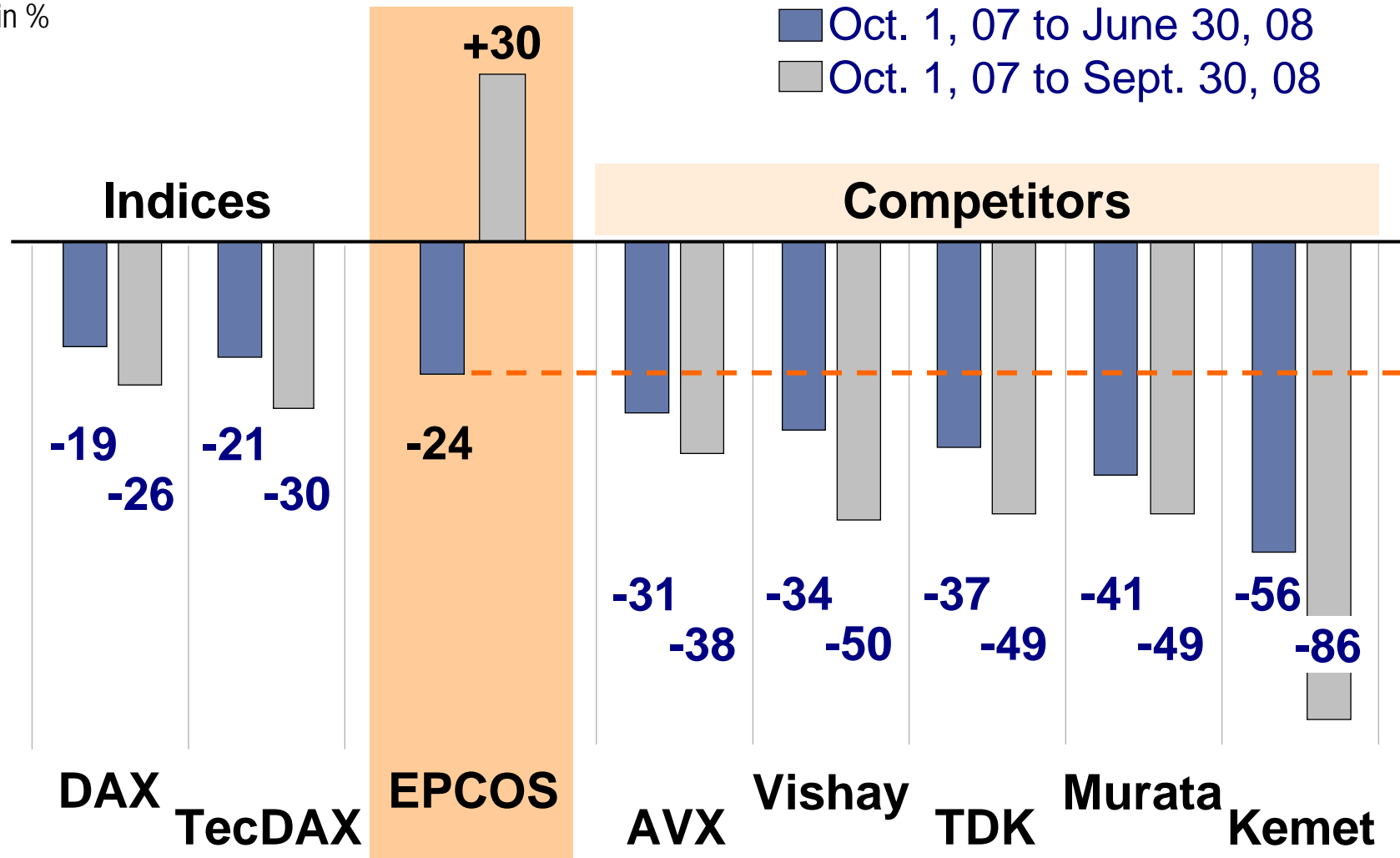
in EUR mill.	1st half FY 08	1st half FY 09	
Sales	729	-25%	546
EBIT	54		-61
Net income	36		-81

Outlook Q3 fiscal 2009

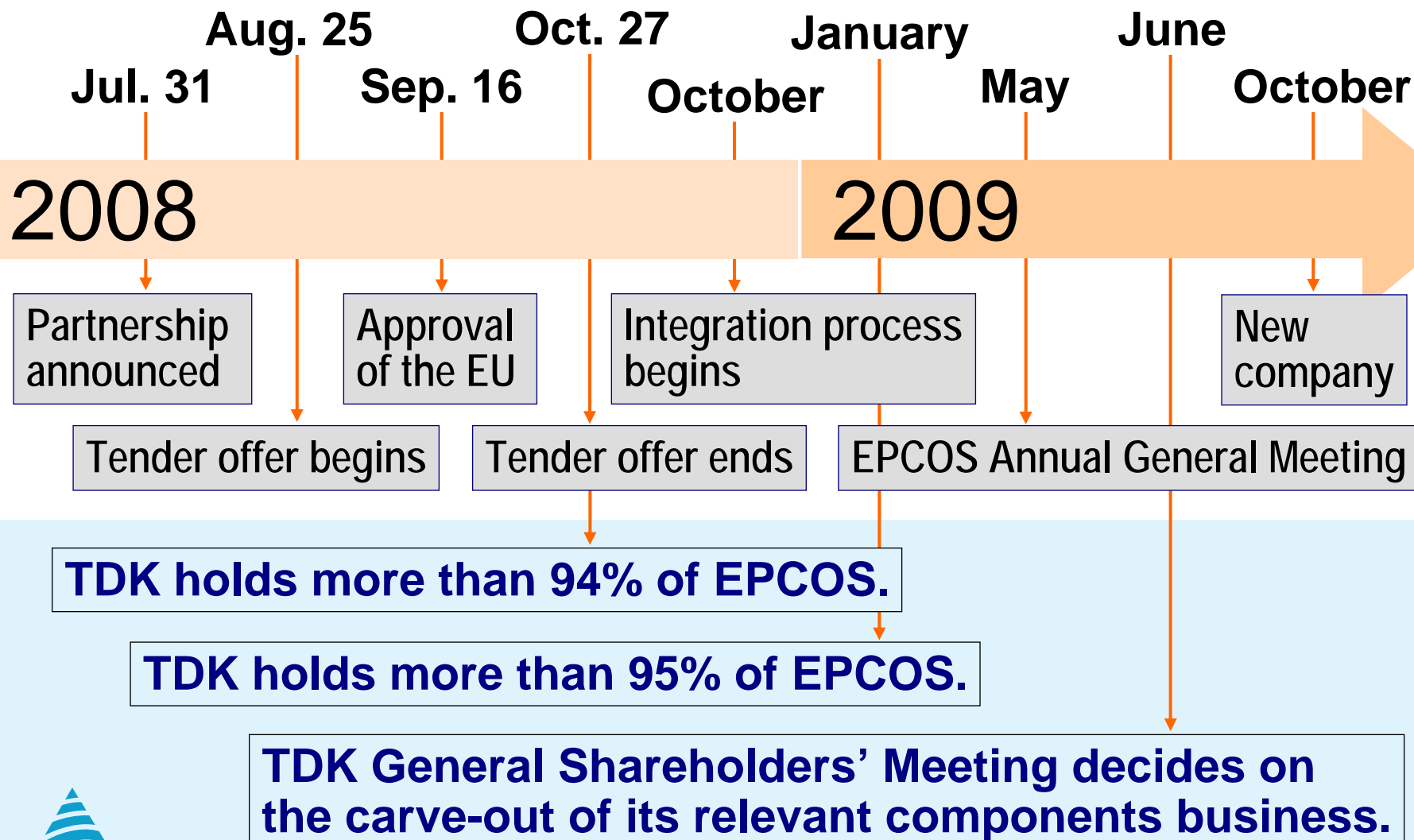
- **Moderate increase in sales over the previous quarter to EUR 270 to 285 mill.**

Stable Share Price in a Turbulent Market

Change in %



TDK & EPCOS Combination of Partners on Schedule





Annual General Meeting 2009